

Public Attitudes to R&D and Charities

This briefing covers key findings for charities from CaSE's Discovery Decade 2022-23 public attitudes study, which comprised four nationally-representative surveys polling a total of 18,000 people, and 14 focus groups. Full findings are available on <u>CaSE's website</u>.

Charities are not seen as large-scale R&D funders but are seen as altruistic

- Just 18% thought that charities fund large amounts of R&D; substantially lower than governments, businesses and universities
- The role of charities in R&D was rarely mentioned unprompted in focus groups
- When prompted, charities were seen as altruistically driven - but few people understood their role in the R&D system

"Today, if you want to create a medication for cancer, it's going to be a company that will have created it, but they are building on the research from universities and charities to build it."

Consultant, Female, 27, Dundee

Research charities are trusted messengers on R&D investment and can capitalise on strong brand recognition

- 54% trusted research charities to be honest about how much Government should invest in R&D. The same proportion trusted researchers, followed by universities; politicians were at the opposite end of the spectrum at 19%
- When named messengers were tested on trust, reliability and agreement with a message, household names - including a research charity - performed best

Medical research is a go-to example of R&D and gains widespread support

- When asked to provide examples of R&D, people often cite medical research, and many would prioritise life-saving R&D
- Linking R&D to issues drove up support: net support for increasing R&D investment was 46% when tied to healthcare, versus 20% when no issue was provided
- However, there are also risks.
 When given a binary choice
 between an R&D and non-R&D
 solution to tackle an example
 issue, healthcare was the most
 divisive; 54% chose R&D
 investment to develop new
 medicines and vaccines while
 46% chose to cut R&D budgets
 to hire more doctors and nurses

